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## Added Pension (FPS 2015)

- Overall limit of extra pension 2017/2018: Bulletin 2
- Increase from 1 April 2018: Bulletin 6

## Age discrimination

- Public sector age discrimination EAT update: Bulletin 5, and Bulletin 5 Appendix 2
- Court of Appeal transitional protections judgement: Bulletin 15

## Annual Benefit Statements (ABS)

- Plain English edited Annual Benefit Statement: Bulletin 9, Bulletin 9 Appendix 1, and Bulletin 9
   Appendix 2
- Crystal Mark 22141 and conditions of use: Bulletin 9, Bulletin 9 Appendix 3, and Bulletin 9 Appendix 4
- Survey of 2018 APB process developed in collaboration with Local Pension Board Effectiveness
   Committee: Bulletin 11
- Launch of 2018 survey, request for responses by 31 October 2018: Bulletin 12
- 2018 ABS survey deadline extended to 14 November 2018: Bulletin 13
- Updated ABS guidance on new TPR website: Bulletin 14

#### **Auto-Enrolment**

- Transitional delay: Bulletin 2
- The Employers' Duties (Miscellaneous Amendments) Regulations 2017 [SI 2017/868]: Bulletin 2
- Transitional delay: Bulletin 3

#### Commutation

- Commutation factors modified members: Bulletin 4
- New commutation factors: Bulletin 13

### Compensation Scheme

- LGA quick guide to ill-health and injury benefits: Bulletin 4, and Bulletin 4 Appendix 1
- New style ESA (contribution based) deduction from injury pensions advice from DWP: Bulletin 7

#### Contributions

- Contributions holiday the procedure for each FRA to report and pay the tax due on unauthorised payments: Bulletin 1, and Bulletin 1 Appendix 7
- Contributions holiday a spreadsheet for each FRA to complete with details of unauthorised payments: Bulletin 1, and Bulletin 1 Appendix 8
- Contribution rates 2018-19: Bulletin 6, Bulletin 6 Appendix 1, and Bulletin 6 Appendix 2

#### Court and Tribunal decisions

• Court of Appeal transitional protections judgement: Bulletin 15

### **Data Protection and Security**

- Background to General Data Protection Regulation: Bulletin 1
- Government Response to scams consultation: Bulletin 2
- PLSA guide "GDPR Made Simple": Bulletin 2
- The Pension Regulator's presentation "Data challenges in the pensions landscape and GDPR":
   Bulletin 2, and Bulletin 2 Appendix 3
- TPR Quick Guides to record keeping, measuring data, improving data: Bulletin 3
- GDPR six practical steps for FRAs: Bulletin 5, and Bulletin 5 Appendix 3
- GDPR template privacy notice for FRAs: Bulletin 8
- GDPR responsibility for issue of privacy notice: Bulletin 8
- HMRC General Data Protection Regulation (GDPR) privacy notice: Bulletin 9

## Deferred Benefit Statements (DBS)

• Production of a standard DBS template planned: Bulletin 10

## Divorce, dissolution of civil partnership, annulment

- Pension sharing on divorce transition members: Bulletin 3
- Supreme Court ruling McDonald implication for future divorce cases in Scotland: Bulletin 5

## **FPS Benchmarking**

- FPS benchmarking exercise launched: Bulletin 12, and Bulletin 12 Appendix 1
- FPS benchmarking exercise update: Bulletin 13
- FPS benchmarking exercise update: Bulletin 14, and Bulletin 14 Appendix 1
- FPS benchmarking exercise update: Bulletin 15

## **Funding**

- Home Office assumptions exercise: Bulletin 1
- HO Letter. Financial arrangements for firefighter pensions LOGASnet Returns. Pension Estimates 2017/18 to 2023/24: Bulletin 1, and Bulletin 1 Appendix 1
- Spreadsheet. Pension Top-up grant 2018. Pension Deficit/Surplus Estimates 2017/18 to 2023/24. Declaration of assumptions: Bulletin 1, and Bulletin 1 Appendix 2
- Top-up grant claims to be submitted via new DELTA online data collection system: Bulletin 7
- FPS 2015 ill-health charge (same as for FPS 1992 and FPS 2006): Bulletin 9

## Government Actuary's Department

- Autumn budget 2017 GAD technical bulletin providing summary: Bulletin 3
- Commutation factors modified members: Bulletin 4
- Indexation of GMP in public service pension schemes consultation outcome: Bulletin 5, and Bulletin
   5 Appendix 4
- Valuation data exclusion of data: Bulletin 8
- GAD technical bulletin relating to FPS 2016 Valuation and link to relevant documents: Bulletin 12
- Home Office letter regarding change to SCAPE discount rate and impact on GAD factors: Bulletin 13, and Bulletin 13 Appendix 1
- Replacement factor tables for early and late retirement, effective from 6.12.2018: Bulletin 15, and Bulletin 15 Appendix 2
- Replacement factor tables for CETV and Pensioner Cash Equivalent (for divorce purposes) any suspended calculations can now recommence: Bulletin 15, and Bulletin 15 Appendix 3

#### Governance

- TPR Governance and Administration survey: Bulletin 1
- TPR Governance and Administration survey 2017 results: Bulletin 8
- Fire and Police Local Pension Board Governance link to slides: Bulletin 8
- TPR Governance and Administration survey 2018: Bulletin 13

#### Guidance for members

- FPS 2015 promotional leaflet for new members: Bulletin 8
- CARE build up flyer: Bulletin 8
- Factsheet "Topping up your State Pension": Bulletin 9
- Guides and sample documents page added to website. Short guide to FPS 2015 first in a series of new guides for members: Bulletin 10
- Leaflet containing sample text to inform members of effect of SI 2018/997. (Material alteration to basic scheme membership must be provided to members no later than 8.1.2019.): Bulletin 14
- Sample text for FRAs to issue to firefighters regarding Court of Appeal judgement relating to transitional protection arrangements in FPS 2015: Bulletin 15
- Sample notes relating to retirement and opting out: Bulletin 15

### Guidance for practitioners

- Introduction of pension query form for submission to Bluelight team: Bulletin 9, Bulletin 9 Appendix 5, and Bulletin 9 Appendix 6
- Factsheet: "Eligibility to the pension scheme": Bulletin 10
- Reminder new way of submitting queries to the Bluelight team: Bulletin 10
- Guides and Sample Documents page added to website. New resources Guide to Disclosure of Information Requirements; Full list of discretions (across all schemes); Short guide to FPS 2015: Bulletin 10
- A log of queries to, and responses from, Bluelight team available on website: Bulletin 11
- Addition of individual consolidated regulations on FPS Regulations and Guidance website: Bulletin 11
- Technical note giving details of The Police and Firefighters' Pensions (Amendment) Regulations 2018 [SI 2018/997]: Bulletin 12
- Presentations given at Fire Pensions Annual Conference, 17 18 September 2018: Bulletin 12
- Training for administrators on calculating tax liability and related processes: Bulletin 12, and Bulletin 12 Appendix 2
- Possibility of sharing informal adjudication decisions not published by TPO: Bulletin 14

#### Ill-health retirement

- LGA quick guide to ill-health and injury benefits: Bulletin 4 and Bulletin 4 Appendix 1
- IQMP Guidance 4 October 2012: Bulletin 4, and Bulletin 4 Appendix 2
- PO determination Fire Authority should not "blindly" accept IQMP opinion: Bulletin 13
- Principle of PO determination mentioned in Bulletin 13 the roles of the Authority and the IQMP confirmed by 3 further determinations: Bulletin 14
- New ill-health and injury page in member-restricted area of website. Guidance, training materials, and draft forms which authorities may wish to use/adapt: Bulletin 14

#### Indexation and revaluation

- HM Treasury written statement confirming Public Service Pension Indexation and Revaluation for 2018: Bulletin 5
- HM Treasury issue of updated direction on indexation provisions: Bulletin 15

## Internal Dispute Resolution Procedure (IDRP)

Retention of two-stage process: Bulletin 9

### Legislation

- The Firefighters' Pension Scheme (England) (Amendment) Regulations 2017 [SI 2017/888] and The Firefighters' Pension Schemes and Compensation Scheme (Amendment) (England) Order 2017 [SI 2017/892]: Bulletin 2, and Bulletin 2 Appendix 1
- Consultation on amendments to survivors' benefits in FPS 2006 and various amendments to FPS 1992,
   2006 and 2015 draft legislation consultation closes on 14 May 2018: Bulletin 7
- Financial Guidance and Claims Act 2018 (provides for the introduction of single financial guidance body – SFGB – to replace Pensions Wise, The Pensions Advisory Service and the Money Advice Service): Bulletin 8
- Data Protection Act 2018 (includes the provisions of the GDPR): Bulletin 8
- The Local Government Pension Scheme (Amendment) Regulations 2018 [SI 2018/493]: Bulletin 8
- The Firefighters' Pension Scheme (Wales) (Amendment) Regulations 2018 [SI 2018/576]: Bulletin 8
- The Firefighters' Pension Schemes and Compensation Scheme (Wales) Amendment) Order 2018 [SI 2018/577]: Bulletin 8
- The Data Protection Act 2018 (Commencement No. 1 and Transitional Saving Provisions) Regulations 2018 [SI 2018/625]: Bulletin 8
- The Police, Fire and Crime Commissioner for Staffordshire (Fire and Rescue Authority) Order 2018 [SI 2018/696]: Bulletin 9
- Certain individual consolidated regulations available on website. Consideration being given to project of retrospective consolidation of FPS 1992 and FPS 2006: Bulletin 10
- The Firefighters' Pension Scheme (Scotland) Amendment Order 2018 [SI 2018/215]: Bulletin 10
- The Firemen's Pension Scheme (Amendment) (Scotland) Order 2018 [SI 2018/216]: Bulletin 10
- The Police and Firefighters' Pensions (Amendment) Regulations 2018 [SI 2018/997]: Bulletin 12
- The Financial Guidance and Claims Act 2018 (Commencement No. 1 and Transitional Provision)
   Regulations 2018 [SI 2018/987]: Bulletin 12
- The Financial Guidance and Claims Act 2018 (Commencement No.2) Regulations 2018 [SI 2018/1003]: Bulletin 12
- The Occupational Pension Schemes (Cross-border Activities) (Amendment) Regulations 2018 [SI 2018/1102]: Bulletin 13
- The Occupational Pension Schemes (Governance) (Amendment) Regulations 2018 [SI 2018/1103]:
   Bulletin 13
- The State Pension Revaluation for Transitional Pensions Order 2018 [SI 2018/1217]: Bulletin 14
- The Occupational Pensions (Revaluation) Order 2018 [SI 2018/1218]: Bulletin 14
- The State Pension Debits and Credits (Revaluation) Order 2018 [SI 2018/1219]: Bulletin 14
- Consultation on changes to survivor benefits in FPS 1992 and FCS 2006, plus correction to FPS 1992
   Rule B5A: Bulletin 15
- The Financial Guidance and Claims Act 2018 (Commencement No. 5) Regulations 2018 [SI 2018/1330]: Bulletin 15

#### **Local Pension Boards**

- Local Pension Board training: Bulletin 1 and Bulletin 1 Appendix 9
- Local Pension Board training: Bulletin 2
- Survey launched 28 November 2017 to test effectiveness and operational efficiency: Bulletin 3
- List of resources for LPBs published on Fire website: Bulletin 3
- Contracting-out reconciliation Local Pension Board Chairs should ensure exercise is underway:
- Local Pension Board survey research report: Bulletin 6, and Bulletin 6 Appendix 3
- TPR Governance and Administration 2017 survey results: Bulletin 8
- Training options: Bulletin 8
- Fire and Police Local Pension Board Governance link to slides: Bulletin 8
- CIPFA Police and Fire Network Police and Fire Horizon Scanning Briefing: Bulletin 8 Appendix 2
- Contracting-out reconciliation update reminder to Local Pension Boards to submit status information, as requested by HM Treasury, to Bluelight Team: Bulletin 9
- HMRC request regarding tax relief for special members of FPS 2006 Local Pension Boards should note and seek confirmation that information has been supplied: Bulletin 11
- Template agenda and template annual report: Bulletin 11
- Local Pension Boards should ensure that scheme managers have appropriate process in place to consider IQMP reports: Bulletin 13
- Local Pension Boards should ensure correct action is taken in respect of underpayments and overpayments identified in the contracting-out reconciliation process: Bulletin 13
- Local Pension Boards should ensure revised GAD factors are applied with immediate effect: Bulletin
   15, Bulletin
   15 Appendix
   2, and Bulletin
   15 Appendix

## Medical appeals

- LGA quick guide to ill-health and injury benefits: Bulletin 4, and Bulletin 4 Appendix 1
- IQMP Guidance 4 October 2012: Bulletin 4, and Bulletin 4 Appendix 2
- FPSC 9/2010 Appeals to Board of Medical Referees Processing of medical appeals: Bulletin 4, and Bulletin 4 Appendix 3

#### **Membership**

- Backdated elections to FPS 2006 (Special Members): Bulletin 3
- Settlement Lump Sum (Special Members): Bulletin 8
- FPS 2006 (Special Members) workshop link to slides: Bulletin 8
- SAB request for information from FRAs regarding number of members opting out of FPS, leaving or declining promotion due to tax or affordability of membership: Bulletin 15, and Bulletin 15 Appendix 4

## Pay

- TPO determination (PO-155584) on pensionable pay for a retained firefighter with various allowances
   Scheme Advisory Board working with legal advisers to provide guidance on case: Bulletin 6
- Continual Professional Development (CPD) payment pensionable status: Bulletin 9
- TPO determination on pensionable pay (PO-14863). SAB to progress guidance based on case law and scheme rules. Link to presentation at AGM: Bulletin 13
- Summary of items of pay considered in TPO determination PO-14863: Bulletin 14

#### **Pensions Dashboard**

- Pensions Dashboard: Bulletin 2
- Pensions Dashboard Project newsletter on developments: Bulletin 2, and Bulletin 2 Appendix 4
- Pensions Dashboard development day slides outlining DWP's policy objectives and Minister's speech: Bulletin 4, and Bulletin 4 Appendix 8
- Budget 2018 Government to provide extra funding. DWP to consult on project later in year: Bulletin
- Government consultation 3.12.2018: Bulletin 15

## Re-employment

- Re-engagement of Senior Fire Officers Post-Retirement response to Government Consultation 21
   February to 4 April 2017. Response published 27 December 2017: Bulletin 4
- Abatement and re-employment (including Protected Pension Age): Bulletin 5, and Bulletin 5
   Appendix 1

## Scheme Advisory Board

- Launch of website: Bulletin 2
- Annual Fire (England) Scheme Advisory Board subscription levy: Bulletin 2, and Bulletin 2 Appendix 2
- Appointment of Weightmans as legal adviser to the Board: Bulletin 8
- Appointment of Aon to conduct benchmarking review: Bulletin 12, and Bulletin 12 Appendix 1
- Board's Cost Effectiveness Committee meeting with Home Office and GAD to discuss 2016 Valuation draft directions: Bulletin 12
- Scheme Advisory Board levy: Bulletin 14, and Bulletin 14 Appendix 2
- End of year message from Chair: Bulletin 15, and Bulletin 15 Appendix 1

## Special Members – FPS 2006

- National Insurance rebates for Special Members of FPS 2006 (Modified): Bulletin 2
- Backdated elections to FPS 2006 (Special Members): Bulletin 3
- National Insurance rebates for Special Members of FPS 2006 (Modified) further clarification: Bulletin
- Commutation factors modified members: Bulletin 4
- Rebate of NI for retained modified members: Bulletin 4
- Settlement Lump Sum (Special Members): Bulletin 8
- FPS 2006 (Special Members) workshop link to slides: Bulletin 8
- Tax relief claims LGA FAQ factsheet to assist FRAs with response to HMRC request: Bulletin 11
- TPO cases under consideration include individuals who missed deadline to elect for special membership: Bulletin 13

## State Pension and National Insurance (including contracting-out)

- State Pension Age Review: Bulletin 1
- Contracting-out reconciliation: Bulletin 1
- Contracting-out reconciliation: Bulletin 2
- National Insurance rebates for Special Members of FPS 2006 (Modified): Bulletin 2
- Contracting-out reconciliation timeline: Bulletin 3
- National Insurance rebates for Special Members of FPS 2006 (Modified) further clarification: Bulletin
- Contracting-out reconciliation Local Pension Board Chairs should ensure exercise is underway:

  Rulletin 4
- Rebate of NI for retained modified members: Bulletin 4
- Indexation of GMP in public service pension schemes consultation outcome: Bulletin 5, and Bulletin
   5 Appendix 4
- Contracting-out reconciliation Pensions Administration Standards Association (PASA) has produced a GMP trustee checklist, steps to be taken after reconciliation has taken place: Bulletin 5, and Bulletin 5 Appendix 5
- HMRC Pensions Online Digital Service user research: Bulletin 5
- Contracting-out reconciliation update: Bulletin 6
- Contracting-out reconciliation update: Bulletin 7
- Contracting-out reconciliation update: Bulletin 8
- Contracting-out reconciliation update reminder to Local Pension Boards to submit status information, as requested by HM Treasury, to Bluelight Team: Bulletin 9
- Contracting-out reconciliation update: Bulletin 10
- Countdown Bulletin 36: Bulletin 11
- Contracting-out reconciliation statistics: Bulletin 12
- Contracting-out reconciliation update deadline of 31 October 2018 for submitting data: Bulletin 13
- Home Office agreement regarding action in respect of confirmed overpayments and underpayments:
   Bulletin 13
- Countdown Bulletin 37 and HMRC addendum: Bulletin 13
- PASA Guidance GMP Stalemate cases: Bulletin 13, and Bulletin 13 Appendix 2
- High Court ruling on GMP equalisation: Bulletin 14
- Contracting-out reconciliation update Bluelight team request for administrators to provide return setting out number of cases reconciled and number outstanding: Bulletin 14
- Countdown Bulletins 38 and 39: Bulletin 14
- Further clarification from HMRC regarding addendum to Countdown Bulletin 37: Bulletin 14
- Countdown Bulletin 40: Bulletin 15

## **Survivor Benefits**

- Brewster case nomination forms: Bulletin 1
- Walker v Innospec membership dates used in assessment of pension for surviving civil partner:

  Bulletin 1
- Survivor benefits LGA quick guide: Bulletin 3, and Bulletin 3 Appendix 1
- Spouse's pension on early retirement from FPS 2006 and FPS 2015: Bulletin 7
- Implications of Walker v Innospec Ltd equality for survivors of civil partnerships and same-sex marriages HO currently considering recommendations to ministers regarding FPS: Bulletin 7
- Civil partnership to be extended to opposite sex couples: Bulletin 14
- Consultation on changes to survivor benefits in FPS 1992 and FCS 2006, plus correction to FPS 1992
   Rule B5A: Bulletin 15

#### Tax

- Unauthorised payments (contributions holiday) the procedure for each FRA to report and pay tax due: Bulletin 1, and Bulletin 1 Appendix 7 and Bulletin 1 Appendix 8
- Voluntary Scheme Pays: Bulletin 1
- Voluntary Scheme Pays in the Firefighters' Pension Schemes: Bulletin 1, and Bulletin 1 Appendix 5
- Outstanding queries July/August 2017: Bulletin 1, and Bulletin 1 Appendix 6
- Bulk procedure to report and pay tax due on unauthorised payments (contributions holiday) FRA's individual and SAFE reference numbers: Bulletin 2
- Outstanding queries September/October 2017: Bulletin 2, and Bulletin 2 Appendix 5
- Technical note on correct tax treatment of ill-health pensions paid from the Compensation Scheme to retained firefighters employed before 6 April 2006: Bulletin 2, and Bulletin 2 Appendix 6
- Reminder re tax charge for Voluntary Scheme pays payment to HMRC by 31 January 2018 for tax charge relating to 2016/2017, and reminder that FRAs should have a VSP policy in place: Bulletin 3
- Lifetime Allowance 2018/2019 to increase in line with CPI by 3% to £1,030,000: Bulletin 3
- Unauthorised payments (contributions holiday) some FRAs have not yet reported and paid tax to HMRC – deadline reminder: Bulletin 3
- Voluntary Scheme Pays LGA notes and guidance: Bulletin 4, and Bulletin 4 Appendix 4, Bulletin 4
   Appendix 5, Bulletin 4 Appendix 6, Bulletin 4 Appendix 7ments (contributions holiday) some FRAs
   have not yet reported and paid tax to HMRC deadline reminder: Bulletin 3
- Unauthorised payments (contributions holiday) deadline reminder: Bulletin 4
- Annual Allowance pensions saving statements data and format: Bulletin 4
- Lifetime Allowance event reporting: Bulletin 4
- Abatement and re-employment (including Protected Pension Age): Bulletin 5, and Bulletin 5 Appendix
- Lifetime Allowance 2018-19: Bulletin 5
- Relief at source Scotland: Bulletin 5, and Bulletin 5 Appendix 6
- HMRC research into scheme administrators with multiple scheme administrator IDs: Bulletin 6
- Annual Allowance Calculator temporarily unavailable: Bulletin 7
- Tax awareness seminars next steps: Bulletin 8 Appendix 1
- HMRC launch of Manage and Register Pension Schemes service: Bulletin 9
- FPS 2006 special member tax relief claims: Bulletin 10
- Annual Allowance Calculator back on line (link given): Bulletin 10
- Tax relief claims LGA FAQ factsheet to assist FRAs with response to HMRC request: Bulletin 11
- Method of submission of scheme data re pension savings statements for 2017/2018: Bulletin 11
- Event Report and Lifetime Allowance protections: Bulletin 11
- Reporting non-taxable pension lump sum death benefit payments: Bulletin 13
- Lifetime Allowance 2019/20 Budget announcement that will increase in line with CPI to £1,055,000:
   Bulletin 13

#### The Pensions Ombudsman

- Pensions Ombudsman Newsletter Issue 2 2.9.2017: Bulletin 3 Appendix 2
- Pensions Ombudsman Newsletter Issue 3 January 2018: Bulletin 4 Appendix 9
- TPAS dispute function moves to The Pensions Ombudsman expected to be completed by 1 March 2018: Bulletin 5
- TPO determination (PO-155584) on pensionable pay for a retained firefighter with various allowances
   Scheme Advisory Board working with legal advisers to provide guidance on case: Bulletin 6
- Summary of statistics collated by Pensions Ombudsman concerning enquiries and investigations undertaken on behalf of Local Govt., Police, Firefighters and Teachers Pension Schemes: Bulletin 6, and Bulletin 6 Appendix 5
- The Pensions Ombudsman signposting TPO have launched a signposting template for organisations:
   Bulletin 7, and Bulletin 7 Appendix 1
- Pensions Ombudsman Newsletter Issue 4 July 2018: Bulletin 10 Appendix 1
- Link to earlier communications from The Pensions Ombudsman and a full history of determinations in relation to FPS: Bulletin 10
- TPO determination (PO-12763) on transfer out of Police Pension Scheme authority failed to conduct adequate checks and enquiries: Bulletin 11
- TPO signposting provisions for referring to TPO and The Pensions Advisory Service (TPAS): Bulletin 12
- TPO determination relating to the roles of the Authority and the IQMP: Bulletin 13
- Update on FPS cases currently under consideration by TPO: Bulletin 13
- Summary of items of pensionable pay considered in PO-14863: Bulletin 14
- PO determination mentioned in Bulletin 13 the roles of the Authority and the IQMP further confirmed by 3 further determinations: Bulletin 14
- Consultation seeking views on proposals regarding new TPO function for earlier resolution of disputes
  prior to a determination, and for employers to make complaints or refer disputes to TPO on behalf of
  themselves: Bulletin 15
- Pensions Ombudsman Newsletter Issue 5 November 2018: Bulletin 15 Appendix 5

## The Pensions Regulator

- TPR governance and admin survey: Bulletin 1
- Presentation Firefighters' pension schemes. Full set of survey results 2016: Bulletin 1, and Bulletin 1
   Appendix 3
- Presentation Firefighters' pension schemes: Bulletin 1, and Bulletin 1 Appendix 4
- The Pension Regulator's presentation "Data challenges in the pensions landscape and GDPR":
   Bulletin 2, and Bulletin 2 Appendix 3
- TPR Quick Guides to record keeping, measuring data, improving data: Bulletin 3
- TPR governance and admin survey: Bulletin 3
- TPR statement summarising guidance around the management of outsourced service providers: Bulletin 6, and Bulletin 6 Appendix 4
- TPR Scheme return 2017/18 to be issued in July 2018 Scheme Advisory Board are working to develop standard set of scheme specific data for use in completing return, in order to ensure consistency across all Firefighters' Pension Schemes: Bulletin 7
- TPR data score requirements: Bulletin 8
- TPR Governance and Administration 2017 survey results: Bulletin 8
- TPR press release concerning fraudsters who may be trying to steal from the savings of workers by falsely claiming to be from TPR: Bulletin 10
- TPR request that in 2017/2018 scheme return, schemes should measure the data held about members and report this. TPR checklist for completing return. LGA informal guide to measuring data: Bulletin 11, and Bulletin 11 Appendix 1.
- TPR scheme return 2018/2019 issued to scheme managers: Bulletin 12
- TPR new approach to workplace pensions regulation: Bulletin 12
- TPR annual Governance and Administration survey: Bulletin 13
- TPR scheme return 2018 reminder that completion/submission is mandatory: Bulletin 14
- TPR annual Governance and Administration survey 2018 reminder to complete/return: Bulletin 14
- TPR's new website launched 12.11.2018. Includes ScamSmart campaign ("Scorpion" leaflet replaced), updated guidance on Annual Benefit Statements, and other resources: Bulletin 14
- New TPR Chief Executive: Bulletin 15

#### **Transfers**

• Transfer calculations to be put on hold pending new GAD factors: Bulletin 13

#### Valuation

- Exclusion of valuation data: Bulletin 8
- Home Office not in a position to comment on 2016 valuation until September 2018: Bulletin 11
- HMT draft directions for 2016 Valuation: Bulletin 12
- 2016 Valuation Home Office/SAB consultation to run up to 5 December 2018. Final decision regarding accrual rate and employer contribution rate to be made at end of consultation: Bulletin 13
- 2016 Valuation update discussions about rectifying the breach to cost cap floor: Bulletin 14
- 2016 Valuation update proposals for rectifying the breach to cost cap floor, indicative scheme specific contribution rates, and link to GAD's Public Service Scheme December newsletter: Bulletin 15